



January 12, 2026

The Deputy Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

The Company Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata-700 001

Ref: **Scrip Code BSE – 535730, CSE-10021144**

Sub: **Statement of Deviation or Variation of utilization of Funds for QE Dec 31, 2025
under Regulation 32 of SEBI LODR Regulations, 2015**

Respected Sir/Madam,

Pursuant to Regulation 32 of the SEBI LODR Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Rights Issue of the Company during the 3rd Quarter ended 31st December 2025, as disclosed in the object clause of the Prospectus dated April 10, 2024.

Please find enclosed herewith a statement in this regard.

This is for your information and records please.

Thanking You,

Yours Faithfully,
For **KHOBSURAT LIMITED**

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR

Enclosed: a/a

**STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED**

| | |
|---|-------------------------------|
| Name of Listed Entity | Khoobsurat Limited |
| Mode of Raising Fund | Right Issue |
| Date of Raising Funds | May 21, 2024 to June 13, 2024 |
| Amount Raised | 33.74285 Crore |
| Report Filed for the Quarter Ended | Dec 31, 2025 |
| Monitoring Agency | Not Any |
| Monitoring Agency Name, if applicable | Not Any |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders | Not Applicable |
| If Yes, Date of Unitholders Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | None |
| Comments of the Auditors, if any | None |

Below are objects for which funds have been raised in the Right Issue and details of deviation, if any, in the following table:

| Original Object | Modified Object, if any | Original Allocation (₹ in Lakh) | Modified Allocation, if any (₹ in Lakh) | Funds Utilized (₹ in Lakh) | Amt. of variation/ Variation for the Quarter according to applicable object | Remarks, if any |
|--|-------------------------|---------------------------------|---|----------------------------|---|-----------------|
| Purchase of Corporate Offices in Mumbai and Goa | Not Any | 350.00 | 200.00 | - | Nil | Not Any |
| Equity Investment in Salcete Brewing Limited | Not Any | 600.00 | - | 600.00 | Nil | Not Any |
| Purchase of Tradable and Strategic, securities and Stock | Not Any | 1,700.00 | - | 1,700.00 | Nil | Not Any |
| General Corporate Purposes | Not Any | 574.29 | 774.97 | 774.97 | Nil | Not Any |
| Right Issue Expenses | Not Any | 150.00 | 99.32 | 99.32 | Nil | Not Any |
| Total ... | | 3374.29 | - | 3174.29 | | |

For **KHOBSURAT LIMITED**

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR